

(1)(a) Statement showing Shareholding Pattern

Name of the Company : SVC Superchem Ltd.

Scrip Code : 524488

Quarter Ended : 31-Mar-2011

| A.:Partly paid-up Shares   | Number of Partly Paid-up Shares | As a % of total No. of Partly paid-up Shares       | As a % of Total no. of Shares of the Company                  |
|--|---------------------------------|--|---|
| : Held by Promoters/ Promoters Group   | 0                               |  |   |
| : Held by Public   | 0                               |  |   |
| : [ Total-A ]  | 0                               |  |   |
| B.:Outstanding Conv. : Securities  | No. of Outstanding Securities   | As a % of Total no. of Outstanding Conv-SECURITIES | As a % of Total no. of shares of the Co., assuming full conv. |
| : Held by Promoters/ Promoters Group   | 0                               |  |   |
| : Held by Public   | 0                               |  |   |
| : [ Total-B ]  | 0                               |  |   |
| C.:Warrants :  | No. of warrants                 | AS a % of Total no. of WARRANTS                    | As a % of Total no. of shares of the Co., assuming full conv. |
| : Held by Promoters/ Promoters Group   | 0                               |  |   |
| : Held by Public   | 0                               |  |   |
| : [ Total-C ]  | 0                               |  |   |
| Total Paid-up Capital of the Comp assuming Full conv of warrants & Conv Securities | 163095352                       |  |   |

(1)(a) Statement showing Shareholding Pattern

Name of the Company : SVC Superchem Ltd.

Scrip Code : 524488

Quarter Ended : 31-Mar-2011

| Cat of Shareholder:   | Num-of -Holders | Total-no -Shares | No-of Share in-Dmt-Form | Tot-Shareholding: as a (%) of tot number of share | Shares Pledged or otherwise encumbered Num of Share: As a(%) |
|-----------------------|-----------------|------------------|-------------------------|---|--|
| A. Promoter & its Grp |                 |                  |                         |   |  |
| 1: Indian             |                 |                  |                         |   |  |
| a: Individual Huf     | 12              | 20662425         | 8025925                 | 12.669  | 12636500   |
|                       |                 |                  |                         | as-a % of A+B                                     | as-a % of A+B+C  |
|                       |                 |                  |                         | 12.669  | 61.157   |



|    |                     | svrpt3103 |           | as-a %    |         | as-a %   |          |
|----|---------------------|-----------|-----------|-----------|---------|----------|----------|
|    |                     | OF A+B    |           | OF A+B    |         | OF A+B+C |          |
| 2  | Non-Institutions    |           |           |           |         |          |          |
| a. | Bodies Corporates   | 481       | 30479389  | 28843689  | 18.688  | 18.688   |          |
| b. | Individual Holding  | 84062     | 43966252  | 28313485  | 26.957  | 26.957   |          |
|    | i) upto RS 1-Lac    | 661       | 27789959  | 27210709  | 17.039  | 17.039   |          |
|    | ii) above RS1-Lac   | 12        | 31019     | 31019     | .019    | .019     |          |
| c. | Any other -C/r-Mem  | 1         | 19700     | 0         | .012    | .012     |          |
|    | -OCB                | 2043      | 1433392   | 814492    | .879    | .879     |          |
|    | -NRI                | 87260     | 103719711 | 85213394  | 63.595  | 63.595   |          |
|    | Sub-Total-B(2)      | 87269     | 104374611 | 85813894  | 63.996  | 63.996   |          |
|    | Total (B)=B(1)+B(2) | 87291     | 163095352 | 121702635 | 100.000 | 100.000  | 13.999   |
|    | Total (A+B)         |           |           |           |         |          | 22832000 |
| D  | Held by Custodian   |           |           |           |         |          |          |
|    | against dep-Receipt | 0         | 0         | 0         | 0       | 0        | .000     |
| 1. | Promoter & Pro Grp  | 0         | 0         | 0         | 0       | 0        |          |
| 2. | Public              | 0         | 0         | 0         | 0       | 0        |          |
|    | Grand Total(A+B+C)  | 87291     | 163095352 | 121702635 | 100.000 | 100.000  | 22832000 |
|    |                     |           |           |           |         |          | 13.999   |

(I)(C) Share Holding Pattern - Category -Public [ 1% & above ]

Name of the Company : SVC SuperChem Ltd.

Scrip Code : 52488

Quarter Ended : 31-Mar-2011

| Srl-# | Ref-Num  | Name of the Holder             | Scp-Held | %-to-Total |
|-------|----------|--------------------------------|----------|------------|
| 1     | 14966882 | ANITA CHATURVEDI               | 1799962  | 1.104      |
| 2     | 18248504 | CLEVER FABRIC FASHIONS PVT LTD | 7025262  | 4.307      |
| 3     | 26595095 | GANESH COMPUTRONICS PVT LTD    | 4000000  | 2.453      |
| 4     | 19143187 | LEO PLASTO CHEM PVT LTD        | 6579865  | 4.034      |
| 5     | 19509175 | RANJEET CHATURVEDI             | 2500000  | 1.533      |
| 6     | 18248416 | SMARTINTELL COMPUTECHS PVT LTD | 5488096  | 3.365      |
| 6     | <Totals> | -Public [ 1% & above ]         | 27393185 | 16.796     |

(I)(d) Details of Locked in Shares

Name of the Company : SVC SuperChem Ltd.

Scrip Code : 52488

Quarter Ended : 31-Mar-2011

| Srl-# | Ref-Num  | -Cat | Name of the Holder | Lock-scp | %-to-Total |
|-------|----------|------|--------------------|----------|------------|
| 0     | <Totals> |      | - NIL -            | 0        | .000       |
|       |          |      | Locked in Shares   | 0        | .000       |

svrpt3103

(II)(a) Details of Depository Receipts (DRS)

Name of the Company : SVC Superchem Ltd.

Scrip Code : 524488

Quarter Ended : 31-Mar-2011

Sr#-# Ref-Num Name of the Holder Typ no-of sh-under DRS os-Drs (%) -to Total

- NIL - - NIL -

| 0 <Totals>   |  | Details of Depository Receipts (DRS) |  | 0 |  | .000 |  |
|--|--|--------------------------------------|--|---|--|------|--|
| (II)(b) Statement Showing Holding of Depository Receipts (DR's) where underlying shares held by Promoter/Prom Group are in excess of [ 1% ] of Total SHs |  |                                      |  |   |  |      |  |
| Name of the Company : SVC Superchem Ltd.   |  |                                      |  |   |  |      |  |

Scrip Code : 524488 Quarter Ended : 31 Mar 2011

Sr#-# Ref-Num Name of the Holder Typ no-of sh-under DRS os-Drs (%) -to Total

- NIL - - NIL -

| 0 <Totals>  |  | Depository Receipts in excess of [ 1% ] |  | 0 |  | .000 |  |
|---|--|---|--|---|--|------|--|
| P(I)(b) Share Holding Pattern - Category -Promoter & Promoter Group |  |   |  |   |  |      |  |
| Name of the Company : SVC Superchem Ltd.                            |  |   |  |   |  |      |  |

Scrip Code : 524488 Quarter Ended : 31-Mar-2011

| Sr# | Ref-Num  | Name of the Share Holder            | Total Shares Held |         | Pledged or otherwise |         | Encumb   |           |
|-----|----------|-------------------------------------|-------------------|---------|----------------------|---------|----------|-----------|
|     |          |                                     | -Number           | As a %  | -Number              | As a %  | of Grand | AS a %    |
|     |          |                                     | Grand-            | Total   | Grand-               | Total   | (A+B+C)  | sub-cl-Ia |
|     |          |                                     | (A+B+C)           | (A+B+C) | (A+B+C)              | (A+B+C) | (A+B+C)  | (A+B+C)   |
| 1   | 01760468 | AKHILL MARKETING PRIVATE LIMITED    | 7850000           | 4.813   | 0                    | 0       | 0        | 0         |
| 2   | 01760472 | KRISHNA SUPPLIERS PRIVATE LIMITED   | 3423163           | 2.099   | 0                    | 0       | 0        | 0         |
| 3   | 16864098 | ADVAIT CHATURVEDI                   | 1500000           | .920    | 0                    | 0       | 0        | 0         |
| 4   | 16864129 | ALKA CHATURVEDI                     | 4025925           | 2.468   | 0                    | 0       | 0        | 0         |
| 5   | 16866382 | AMBUJ CHATURVEDI                    | 1500000           | .920    | 0                    | 0       | 0        | 0         |
| 6   | 16892552 | SURESH CHATURVEDI (HUF)             | 1000000           | .613    | 0                    | 0       | 0        | 0         |
| 7   | 17788895 | SVC GROWTH FUND PVT LTD             | 12377553          | 7.589   | 0                    | 0       | 0        | 0         |
| 8   | 19234794 | KRISHNA SUPPLIERS PVT LTD           | 4212100           | 2.583   | 0                    | 0       | 0        | 0         |
| 9   | A0000024 | ALKA CHATURVEDI                     | 2000000           | 1.226   | 2000000              | 100.000 | 1.226    | 1.226     |
| 10  | A0000025 | ADVAIT CHATURVEDI                   | 2000000           | 1.226   | 2000000              | 100.000 | 1.226    | 1.226     |
| 11  | A0000026 | AMBUJ CHATURVEDI                    | 2000000           | 1.226   | 2000000              | 100.000 | 1.226    | 1.226     |
| 12  | A0025880 | AKHILL MARKETING PRIVATE LIMITED    | 2000000           | 1.23    | 2000000              | 100.000 | 1.23     | 1.23      |
| 13  | A0035222 | ALKA CHATURVEDI                     | 1444500           | .886    | 1444500              | 100.000 | .886     | .886      |
| 14  | C0025837 | CHATURVEDI ENGINEERING & TRAD P LTD | 2500000           | 1.53    | 2500000              | 100.000 | 1.53     | 1.53      |
| 15  | K0000020 | KRISHNA ADVISORS PVT LTD            | 2300              | .001    | 2300                 | 100.000 | .001     | .001      |
| 16  | K0000052 | KRISHNA ADVISORS PVT LTD            | 3200              | .002    | 3200                 | 100.000 | .002     | .002      |
| 17  | K0002745 | KRISHNA ADVISORS PVT LTD            | 9490000           | 5.819   | 9490000              | 100.000 | 5.819    | 5.819     |
| 18  | K0027893 | KRISHNA SUPPLIERS PVT LTD           | 2500000           | 1.53    | 2500000              | 100.000 | 1.53     | 1.53      |
| 19  | S0000023 | SURESH CHATURVEDI & SONS HUF        | 1000000           | .613    | 1000000              | 100.000 | .613     | .613      |
| 20  | S0000024 | SURESH CHATURVEDI                   | 2072000           | 1.270   | 2072000              | 100.000 | 1.270    | 1.270     |

21 S0035403 SURESH CHATHURVEDI : 1120000 : .687 : 1120000 : 100.000 : .687  
 22 S0135053 SURESH CHATHURVEDI : 1000000 : .613 : 1000000 : 100.000 : .613  
 -----  
 -Total Promoter & Promoter Group : 58720741 : 36.004 : 22832000 : 38.882 : 13.999  
 -----  
 SVC Superchem Ltd. (SVEQ S-) PAGE : 1

Status & Sub-Status Wise Report : As on 31-Mar-2011

| Codes Status & Sub-Status Heads | Fol-Cnt | ( % )   | Holdng-Cnt | ( % )   |
|---------------------------------|---------|---------|------------|---------|
| 1 00 General Public             | 84715   | 97.049  | 69355249   | 42.524  |
| 1 02 Dir's Relatives            | 8       | .009    | 2400962    | 1.472   |
| 1 04 Promoters-Ind              | 12      | .014    | 20662425   | 12.669  |
| 1 * S T A T U S - T O T A L *   | 84735   | 97.072  | 92418636   | 56.665  |
| 2 01 NRI-Rep                    | 1928    | 2.209   | 1100282    | .675    |
| 2 02 NRI-Non-Rep                | 114     | .131    | 332810     | .204    |
| 2 06 NRI-(DR)                   | 1       | .001    | 300        | .000    |
| 2 * S T A T U S - T O T A L *   | 2043    | 2.341   | 1433392    | .879    |
| 4 01 Banks                      | 2       | .002    | 600050     | .368    |
| 4 05 Gr.Comp.& Assoc            | 10      | .011    | 38058316   | 23.335  |
| 4 06 Mutual Funds               | 1       | .001    | 39600      | .024    |
| 4 09 Pvt Corp Bodies            | 481     | .551    | 30479389   | 18.688  |
| 4 14 Venture Capital            | 2       | .002    | 450        | .000    |
| 4 19 LIC                        | 4       | .005    | 14800      | .009    |
| 4 25 Clearing Member            | 12      | .014    | 31019      | .019    |
| 4 * S T A T U S - T O T A L *   | 512     | .586    | 69223624   | 42.443  |
| 5 00 OCB's                      | 1       | .001    | 19700      | .012    |
| 5 * S T A T U S - T O T A L *   | 1       | .001    | 19700      | .012    |
| * * G R A N D - T O T A L * *   | 87291   | 100.000 | 163095352  | 100.000 |