

## SVC SUPERCHEM LIMITED

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Website : www.svcsuperchemltd.com

### PART - I Audited financial statement for the quarter and year ended 31st March' 2013

As the company plant has not been in operation since 2000 and as the company has not commenced production or commercial operation during the reportable period, due to various reasons beyond its control, hence no Profit & Loss A/C has been prepared. The receipt and utilisation of fund statement for the year ended 31st March' 2013 is given below :-

(Rs. in Lacs)

#### Receipt & Utilisation for the the year ended as on 31.03.2013

Particulars	For quarter Ended 31.03.13	For Year Ended 31.03.13
Opening balance	36.76	34.85
Sources of fund		
Unsecured Loan & others	45.71	209.87
	82.47	244.72
Utilisation of fund		
Administration expenses	39.39	195.23
Statutory dues	1.63	8.04
Closing balance as on 31.03.2013	41.45	41.45

(Rs. in Lacs)

#### Statement of Assets and Liabilities

Particulars	As on 31.03.2013	As on 31.03.2012
	Audited	Audited
<b>A</b>	<b>Equity and Liabilities</b>	
<b>1</b>	<b>Shareholder's Fund</b>	
	16,186.37	16,186.37
	16,577.92	16,577.92
	<b>32,764.29</b>	<b>32,764.29</b>
<b>2</b>	<b>Non-Current Liabilities</b>	
	60,373.94	60,175.92
	1,050.19	1,051.71
	14.31	13.82
	<b>61,438.44</b>	<b>61,241.45</b>
<b>3</b>	<b>Current Liabilities</b>	
	19.61	20.23
	<b>94,222.34</b>	<b>94,025.97</b>
<b>B</b>	<b>Assets</b>	
<b>1</b>	<b>Non-Current Assets</b>	
	91,460.69	91,269.64
	2,736.63	2,736.29
	<b>94,197.32</b>	<b>94,005.93</b>
<b>2</b>	<b>Current Assets</b>	
	-	1.68
	19.43	12.83
	5.59	5.53
	<b>25.02</b>	<b>20.04</b>
	<b>94,222.34</b>	<b>94,025.97</b>

**Notes**

- 1 Company is trying to maintain its PTA project, to the best of its available resources, as its PTA plant has not been in operation since 2000.
- 2 The Company has approached Honorable Allahabad High Court against the notice received from PICUP for taking over the possession of the assets of the Company. The Honorable Allahabad High Court has granted stay and prevented PICUP from taking over the assets of the Company. The matter will come up for hearing in due course of time.
- 3 Due to various dispute on debt restructuring proposals which are all NPA accounts with lenders / Debt holders and due to non-commencement of commercial operation for more than a decade, the Company has not provided any interest since September 1999 on its secured borrowings. The interest, at original documented rate, not provided by the Company amounts to Rs. 917.28 crores (Rs. 770.38) for year ending 31st March 2013.
- 4 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 24th May 2013 and have been audited by the Auditors of the Company.
- 5 Previous period / year figures have been regrouped / reclassified where considered necessary to confirm current period / year figures.

**PART-II Select information for the quarter and year ended 31st March 2013**

Particulars	For the Quarter Ended			For the Year Ended	
	31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
				Audited	Audited
<b>A</b>	<b>Particulars of shareholding</b>				
<b>1</b>	<b>Public Shareholding</b>				
Number of Shares	94,183,011	96,383,011	96,383,011	94,183,011	96,383,011
Percentage of Shareholding	58	59	59	58	59
<b>2</b>	<b>Promoter and Promoter Group Shareholding:</b>				
<b>a) Pledged / Encumbered</b>					
- Number of Shares	22,832,000	22,832,000	22,832,000	22,832,000	22,832,000
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group Shareholding)	33	34	34	33	34
- Percentage of Shares (as a % of the total share capital of the Company)	14	14	14	14	14
<b>b) Non-encumbered</b>					
- Number of Shares	46,080,341	43,880,341	43,880,341	46,080,341	43,880,341
- Percentages of Shares (as a % of the total shareholding of promoter and promoter group)	67	66	66	67	66
- Percentage of Shares (as a % of the total share capital of the Company)	28	27	27	28	27
<b>B</b>	<b>For the quarter ended 31.03.2013</b>				
<b>Investor Complaints</b>					
Pending at the beginning of the quarter	0				
Received during the year	5				
Disposed off during the quarter	5				
Unresolved at the end of quarter	0				

For SVD Superchem Limited

Director

Place : Mumbai  
Date : 24th May 2013