



SVC SUPERCHEM LIMITED

Regd. Office: 301, Shubham Centre-1, Near Holy Family Church,
491, Cardinal Gracious Road, Andheri (East), Mumbai- 400 099.

STATUS OF PURIFIED TEREPHTHALIC ACID (PTA) PROJECT OF 1,20,000 MTPA CAPACITY BEING SET UP AT CHHATA, DIST. MATHURA, U.P., AS AT 31ST MARCH, 2012.

Company is trying to maintain its PTA project, to the best of its available resources, as its PTA plant has not been in operation since 2000.

The Company has approached Honorable Allahabad High Court against the notice received from PICUP for taking over the possession of the assets of the Company. The Honorable Allahabad High Court has granted stay and prevented PICUP from taking over the assets of the Company. The matter will come up for hearing in due course of time.

There were no complaints pending at the beginning of the quarter and the Company has received 15 investor grievances during the quarter ended 31st March, 2012. All have been successfully responded from time to time.

The promoter / promoter group have pledged 2,28,32,000 Equity shares (13.998%) out of 6,67,12,341 Equity shares (40.90%) held under the promoter category to bank and financial institution at the time of sanction of project finance / loan.

The above status of project was taken on record by the Board of Directors at its meeting held on 2nd May, 2012.

For SVC SUPERCHEM LIMITED

DIRECTOR

Place: Mumbai.

Date: 2nd May, 2012

Size : 80mm x 150mm