

SVC SUPERCHEM LIMITED

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PART - I Financial results for the quarter ended 31st December, 2012

As the Company plant has not been in operation since 2000 and the Company could not commence commercial production or commercial operation during the reportable period, due to various reasons beyond its control, hence the Company is unable to produce its financial results. However, company has prepared receipt and utilisation of fund statement as per details given hereinafter; in accordance with the clause 41 of listing agreement with BSE :-

Receipt & Utilisation Statement for the quarter ended 31.12.2012

(Rs. in Lacs)

Particulars		Quarter Ended 31.12.12
Opening balance as on 01.10.2012		37.14
<u>Sources of fund</u>		
Unsecured Loans		53.00
<u>Utilisation of fund</u>		90.14
Administration expenses		
Statutory dues	51.13	
Closing balance as on 31.12.2012	2.25	53.38
		36.76

Notes :

- Company is trying to maintain its PTA project, to the best of its available resources, as its PTA plant has not been in operation since 2000.
- The Company has approached Honorable Allahabad High Court against the notice received from PICUP for taking over the possession of the assets of the Company. The Honorable Allahabad High Court has granted stay and prevented PICUP from taking over the assets of the Company. The matter will come up for hearing in due course of time.
- Due to various debt restructuring proposals and non-commencement of commercial operation for more than a decade, the Company has not provided any interest since September 1999 on its secured borrowings. The interest, at original document rate, not provided by the Company amounts to Rs. 234.10 crores (Rs. 196.61 crores) for the quarter ending 31st December, 2012.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 8th February, 2013 and have been subjected to Limited Review by the Auditors of the Company.
- Previous period / year figures have been regrouped/ reclassified where considered necessary to conform to current period / year figures.

PART-II Select information for the quarter ended 31st December, 2012

Particulars	Quarter Ended		Year Ended
	31.12.2012 (unaudited)	31.12.2011 (unaudited)	31.03.2012 (Audited)
A			
Particulars of shareholding			
1 Public Shareholding			
- Number of Shares	96,383,011	96,383,011	96,383,011
- Percentage of Shareholding	59	59	59
2 Promoter and Promoter Group Shareholding:			
a) Pledged/Encumbered			
- Number of Shares	22,832,000	22,832,000	22,832,000
- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	34	34	34
- Percentage of Shares (as a % of the total share capital of the Company)	14	14	14
b) Non-encumbered			
- Number of Shares	43,880,341	43,880,341	43,880,341
- Percentages of Shares (as a % of the total shareholding of promoters and promoter group)	66	66	66
- Percentage of Shares (as a % of the total share capital of the Company)	27	27	27
B Investor Complaints			
Pending at the beginning of the quarter	Quarter Ended 31.12.2012		
Received during the quarter	0		
Disposed off during the quarter	4		
Unresolved at the end of quarter	4		
	0		